Bolsa Institucional de Valores BIVA

FECHA DE PUBLICACIÓN: 18/11/2026

DATOS GENERALES

CLAVE COTIZACIÓN	FCFE
RAZÓN SOCIAL	FCFE
TIPO DE VALOR	FIBRA E
SERIE	FCFE18 Y FCFE18-2
N°. DE FIDEICOMISO	CIB2919
TIPO DE EVENTO RELEVANTE	Otros eventos relevantes

DETALLE DEL EVENTO

LUGAR	CIUDAD DE MÉXICO
ASUNTO	CFE FIBRA E completes US$776 million Follow-On offering
MERCADO EXTERIOR	

EVENTO RELEVANTE

November 18, 2026

CFE FIBRA E completes US$776 million Follow-On offering

CFECapital, the manager of CFE Fibra E, today announced the completion of its follow-on offering of 675,034,990 CBFEs for a total of US$776 million. The placement included the exercise of the 30% upsize option and the 15% over-allotment option.

The transaction comprised a public offering in Mexico and an international offering to institutional investors pursuant to Rule 144A and Regulation S. Demand from Mexican and international investors reached 3.2 times the amount offered. The International Finance Corporation (IFC), a member of the World Bank Group, participated as an anchor investor.

The issuance complies with Section 4.01 of the CFE Fibra E Trust Agreement, which governs the issuance of additional certificates. CFE Fibra E will use the offering proceeds to acquire additional trust rights in the Promoted Trust, increasing its economic interest in the cash flows of Mexico's National Transmission Network (Red Nacional de Transmisión, or RNT). The funds from that acquisition will be directed to RNT projects included in the 2025-2030 Plan for the Strengthening and Expansion of the National Electric System.

BofA Securities, Citi and Santander acted as Global Coordinators. Actinver and BBVA acted as Joint Placement Agents for the Mexican offering, and BNP Paribas and Goldman Sachs acted as Joint Placement Agents for the international offering.

CFECapital thanks IFC and the participating investors for their confidence and reaffirms its commitment to professional, responsible and transparent management in line with market best practices. As manager of CFE Fibra E, CFECapital will continue to evaluate opportunities to create value for CFE Fibra E certificate holders and investors.

Documento adjunto

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